

Berkeley STEM Academy



APPLICATION FOR FINANCIAL AID

OPTIONAL ADDENDUM TO APPLICATION FOR ADMISSION

Application Date: _____

INSTRUCTIONS				
1. Complete and attach this Application for Financial Aid to the Application for Admission to be considered for financial assistance at Berkeley STEM Academy.				
2. Attach a copy of your most recent (within the last 2 years) Federal Income Tax Return(s).				
3. APPLICATIONS FOR FINANCIAL AID MUST BE POSTMARKED OR RECEIVED BY APRIL 30, 2016.				
APPLICANT/FAMILY SUPPLEMENTAL INFORMATION				
Student's Full Legal Name			Date of Birth (mm/dd/yyyy)	
Social Security Number		Parent's Marital Status: <input type="checkbox"/> Married <input type="checkbox"/> Widowed <input type="checkbox"/> Divorced, Separated, Single		
Brothers/Sisters currently attending college: Please indicate Name, College/University, and Anticipated Graduation Year:				
REPORTED INCOME, NET WORTH				
	STUDENT APPLICANT	MARRIED PARENTS	If divorced or separated	
			FATHER	MOTHER
ADJUSTED GROSS INCOME shown on your most recent tax return	\$	\$	\$	\$
ASSETS:				
Cash and Bank Accounts	\$	\$	\$	\$
Liquid Assets (Stocks, Bonds, Cash Equivalents)	\$	\$	\$	\$
Primary Residence (if owned by you)	\$	\$	\$	\$
Second Home or Other Real Estate Investments	\$	\$	\$	\$
Personal Property (Motor Vehicles, Boats, etc.)	\$	\$	\$	\$
Business, Farm Value	\$	\$	\$	\$
Other Assets not listed above (Specify)	\$	\$	\$	\$
TOTAL ASSETS:	\$	\$	\$	\$

LIABILITIES:				
Unsecured Debt (Credit Cards, Personal Loans, etc.)	\$	\$	\$	\$
Student Loans	\$	\$	\$	\$
Investment-related Debt (Margin, etc.)	\$	\$	\$	\$
Mortgages on Primary Residence	\$	\$	\$	\$
Mortgages on Second Home or Other Real Estate Investments	\$	\$	\$	\$
Automobile Loans or Liens on Personal Property	\$	\$	\$	\$
Business, Farm Debt	\$	\$	\$	\$
Other Debt not listed above (Specify)	\$	\$	\$	\$
TOTAL LIABILITIES:	\$	\$	\$	\$
NET WORTH (Total Assets – Total Liabilities):	\$	\$	\$	\$

CERTIFICATION

I/we certify that all the information provided in this Application for Financial Aid, together with attachments, is complete and true to the best of my/our knowledge. I/we hereby grant permission to Berkeley STEM Academy to verify the information contained in this application, and request additional information if needed.

Student Signature X _____	Date
Parent / Guardian 1 Signature X _____	Date
Parent / Guardian 2 Signature X _____	Date